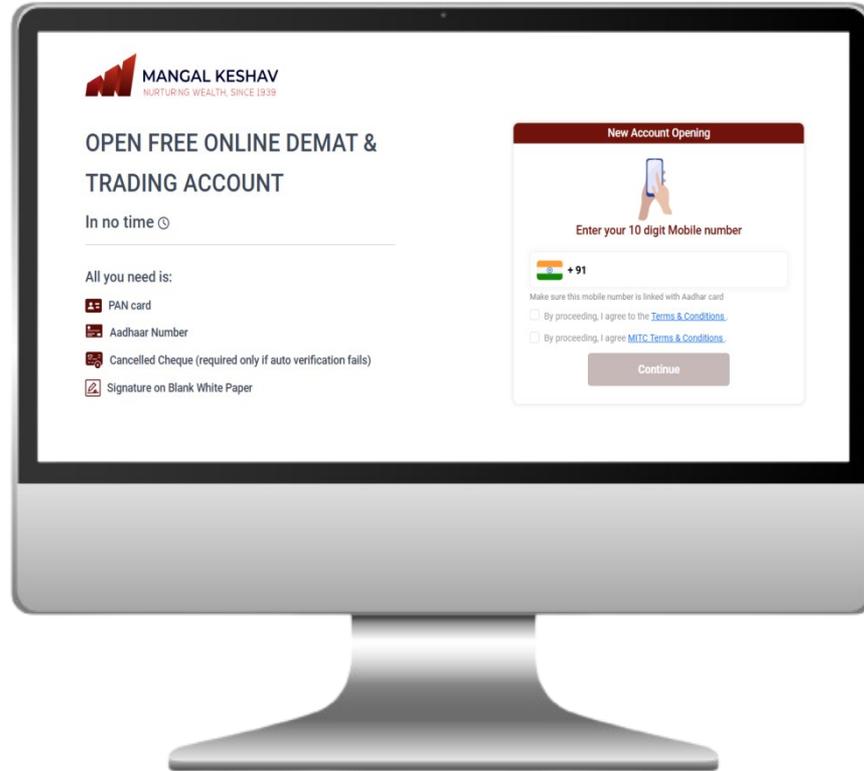




**Mangal Keshav**

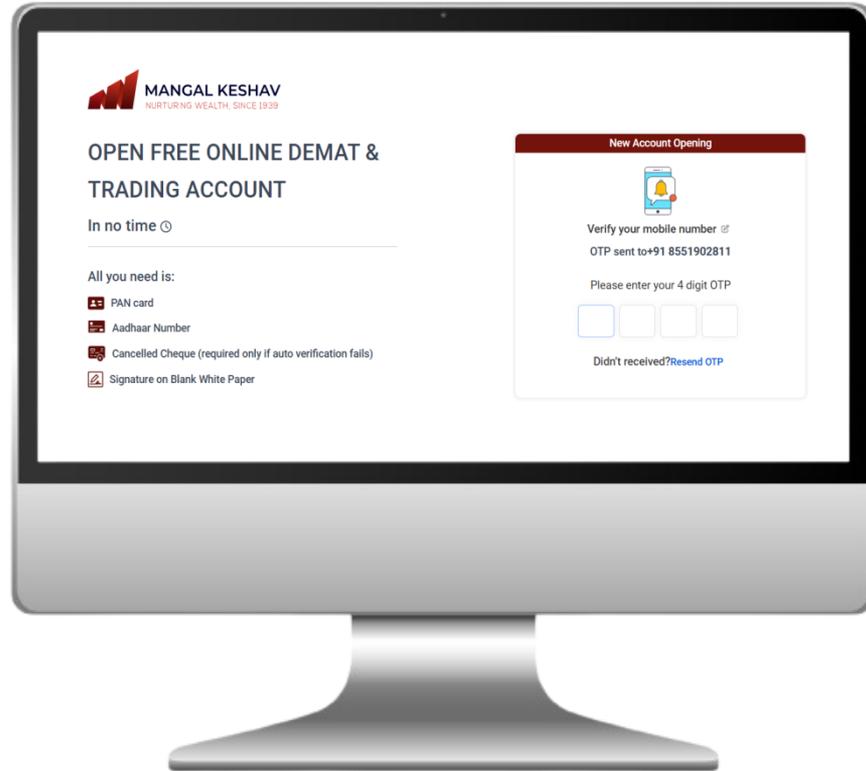
**Online Account  
Opening Journey**



- Open the URL Enter Mobile number

- Tick Terms & Conditions check

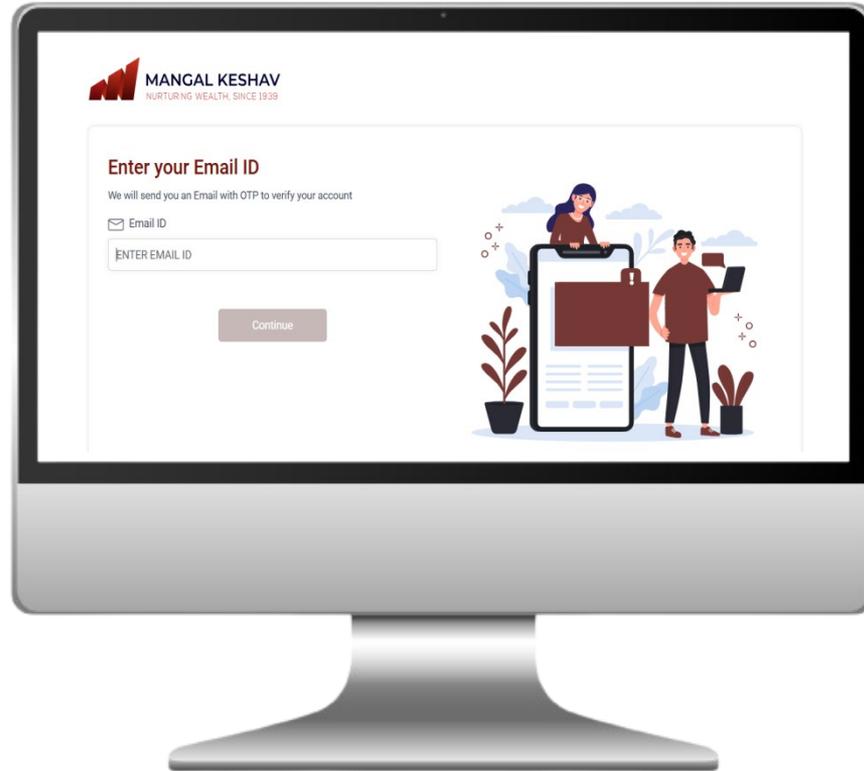
- box Click on Continue



- Enter the OTP received on the Mobile number

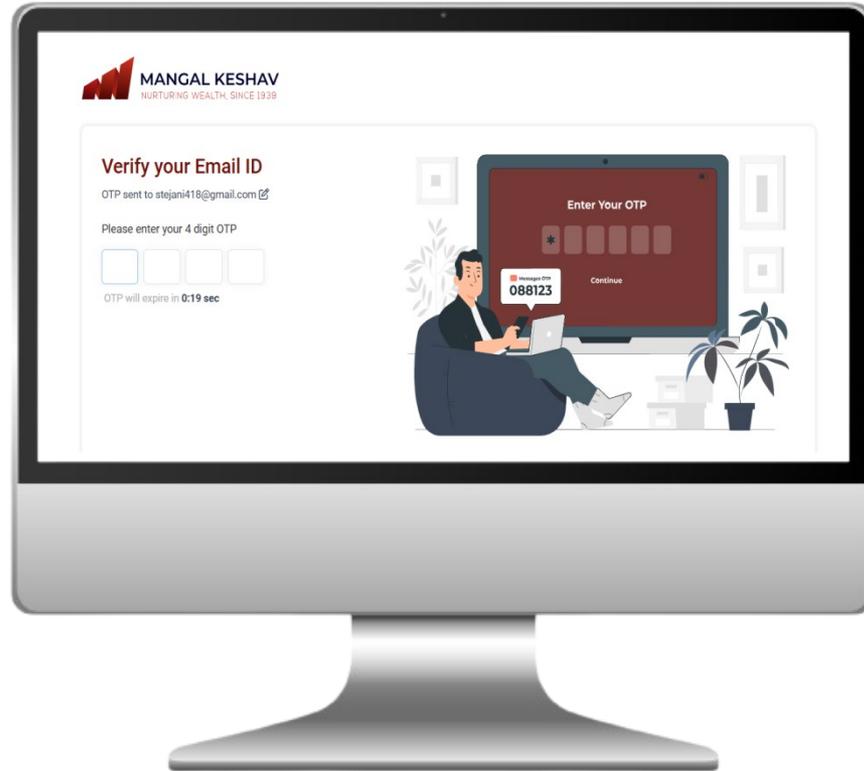
- Click on Resend OTP incase if you do not receive the OTP

- You can also click on Edit icon to change the Mobile number

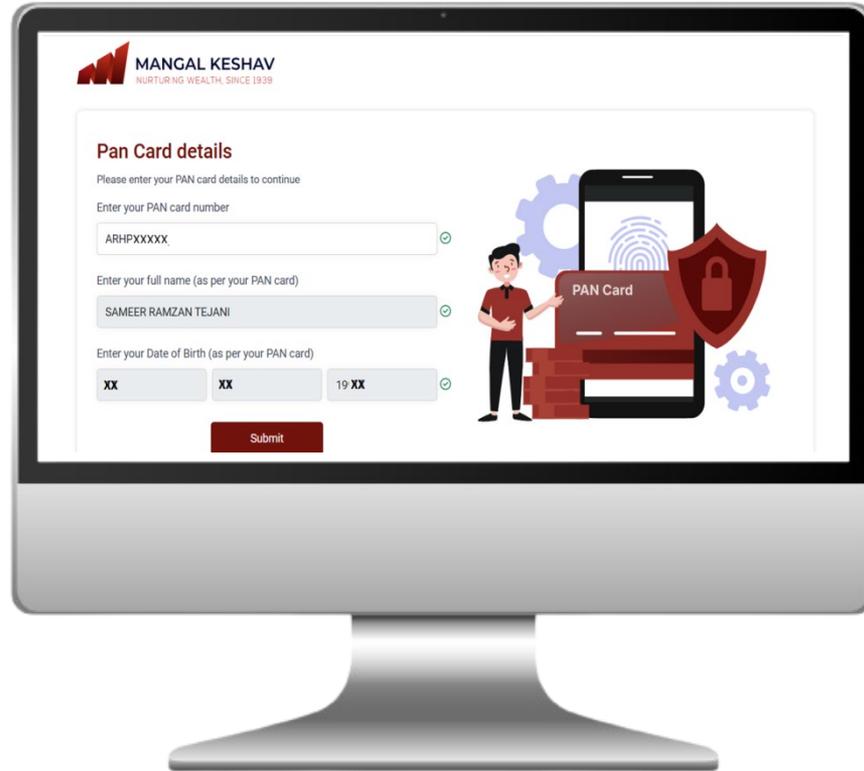


➤ Enter Email ID

➤ Click on Continue



- Enter the OTP received on the Email ID
- Click on Resend OTP incase if you do not receive the OTP
- You can also click on Edit icon to change the Email ID



**MANGAL KESHAV**  
NURTURING WEALTH, SINCE 1939

### Pan Card details

Please enter your PAN card details to continue

Enter your PAN card number

Enter your full name (as per your PAN card)

Enter your Date of Birth (as per your PAN card)

  19 

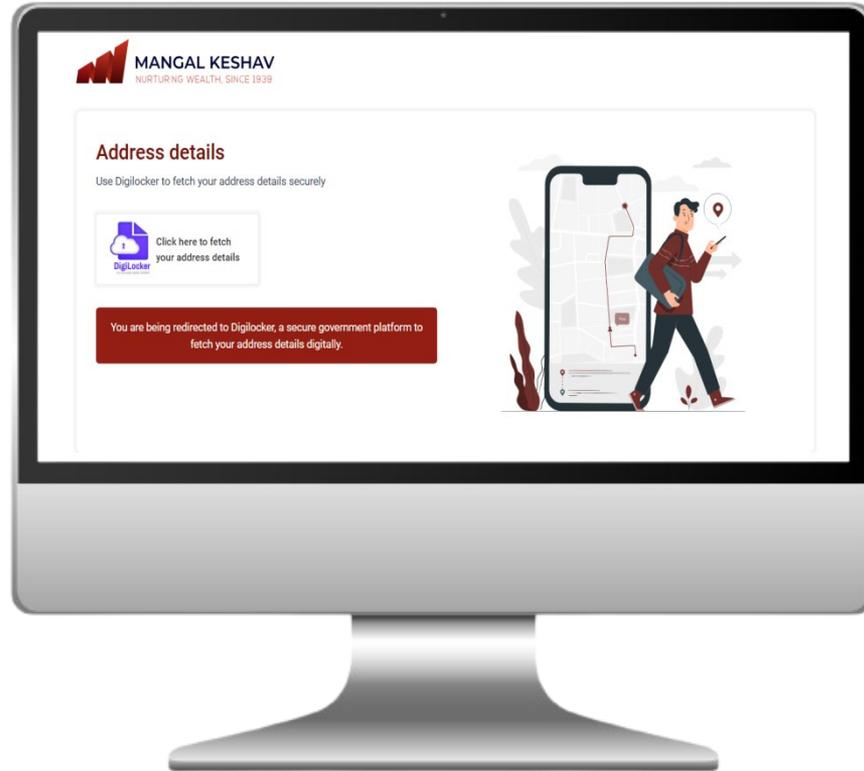
**Submit**

➤ Enter PAN card number

➤ Details will be fetched automatically

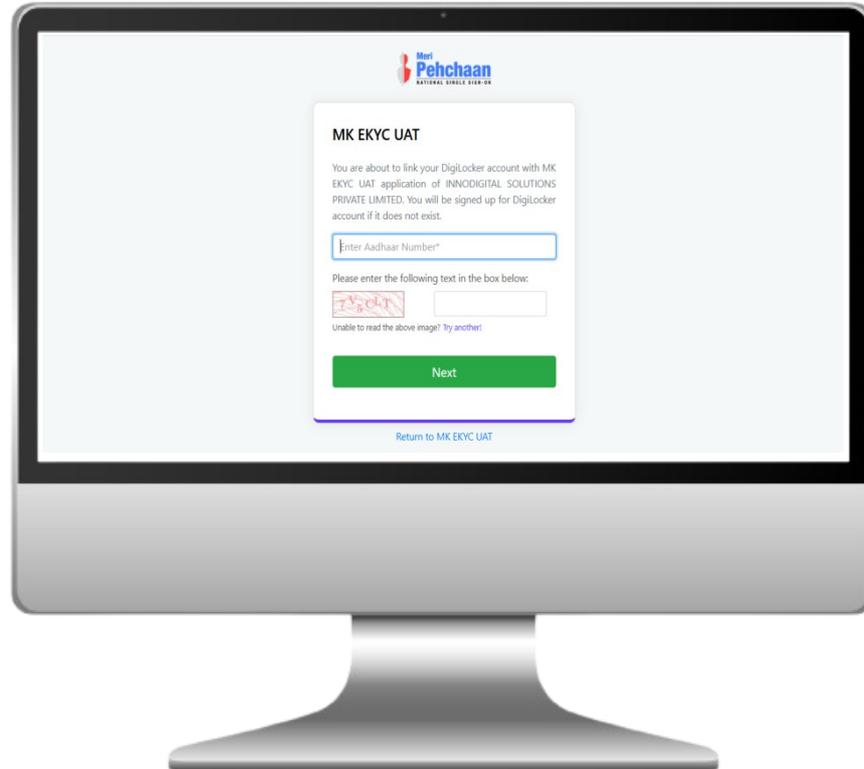
➤ Name as per PAN and DOB will be fetched

➤ Click on Submit



➤ Digi locker Based Journey

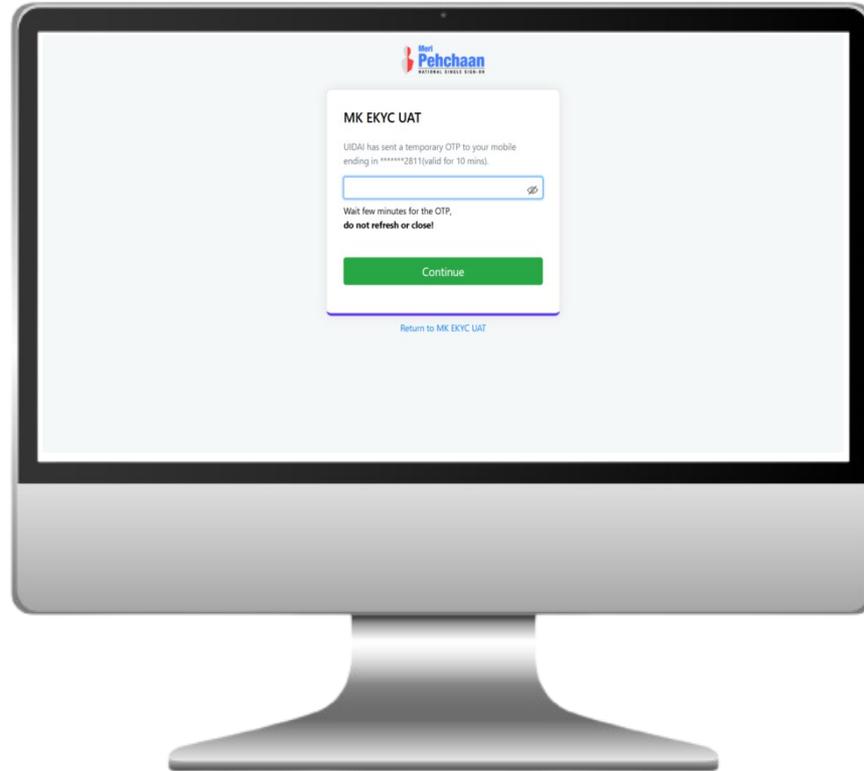
➤ Click on Digi locker



➤ Enter Aadhar Number

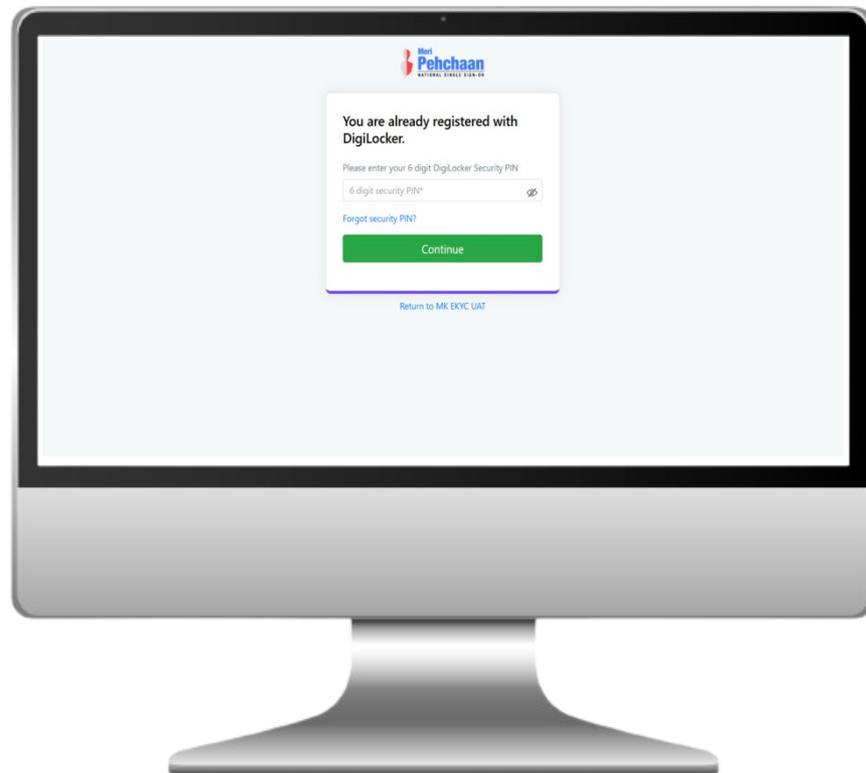
➤ Enter Captcha

➤ Click on NEXT



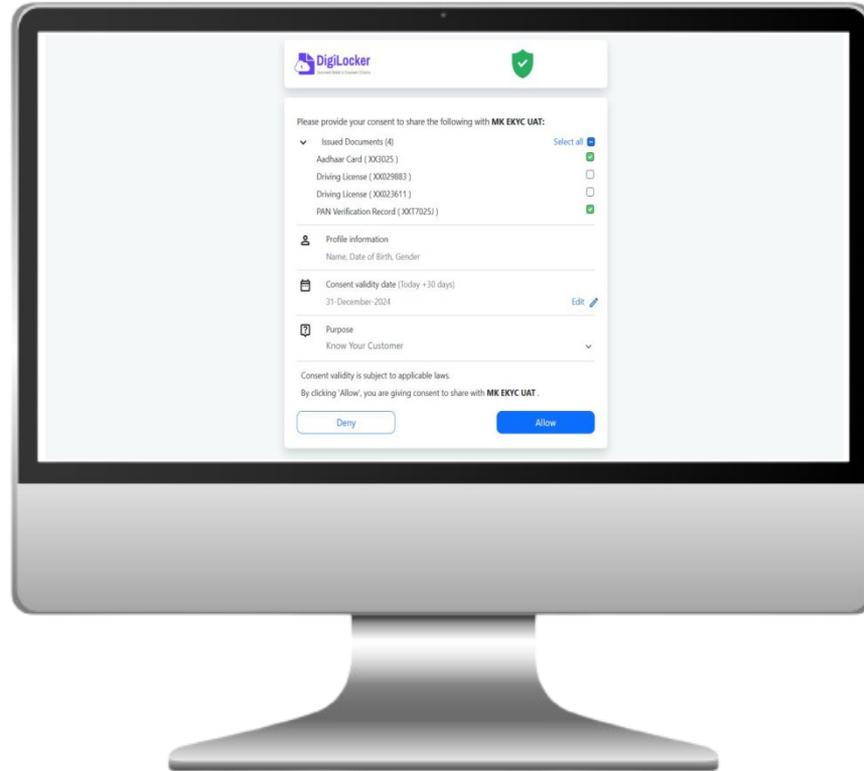
➤ Enter OTP received on your registered Mobile number with Aadhar

➤ Click on Continue

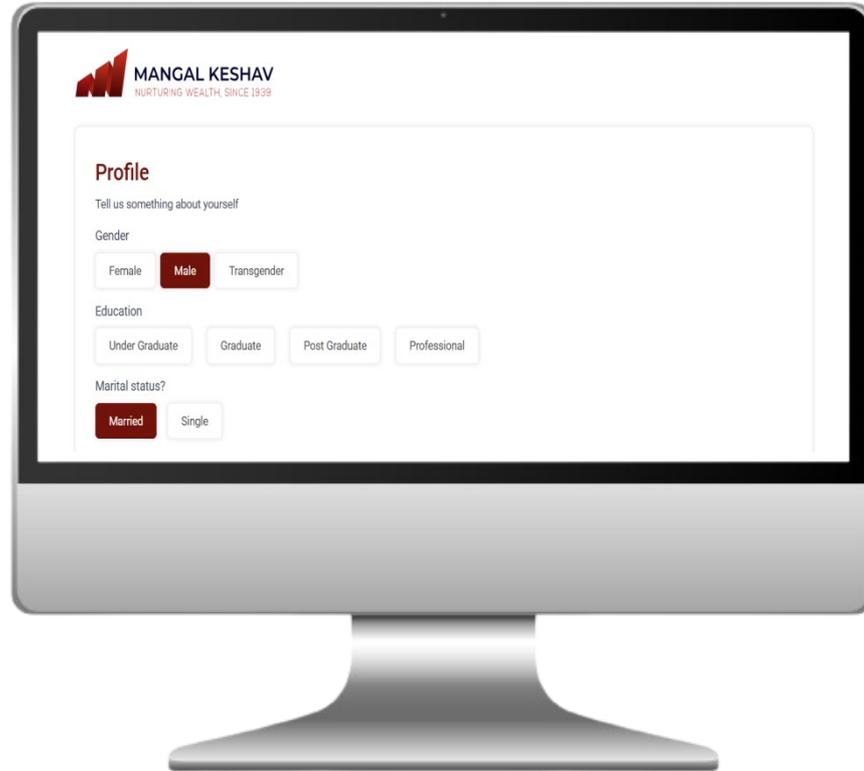


➤ Enter your 6 digits digi locker PIN

➤ Click on Continue



➤ Click on Allow to fetch you Aadhar card and PAN card via Digi locker



➤ Select Gender

➤ Select Education

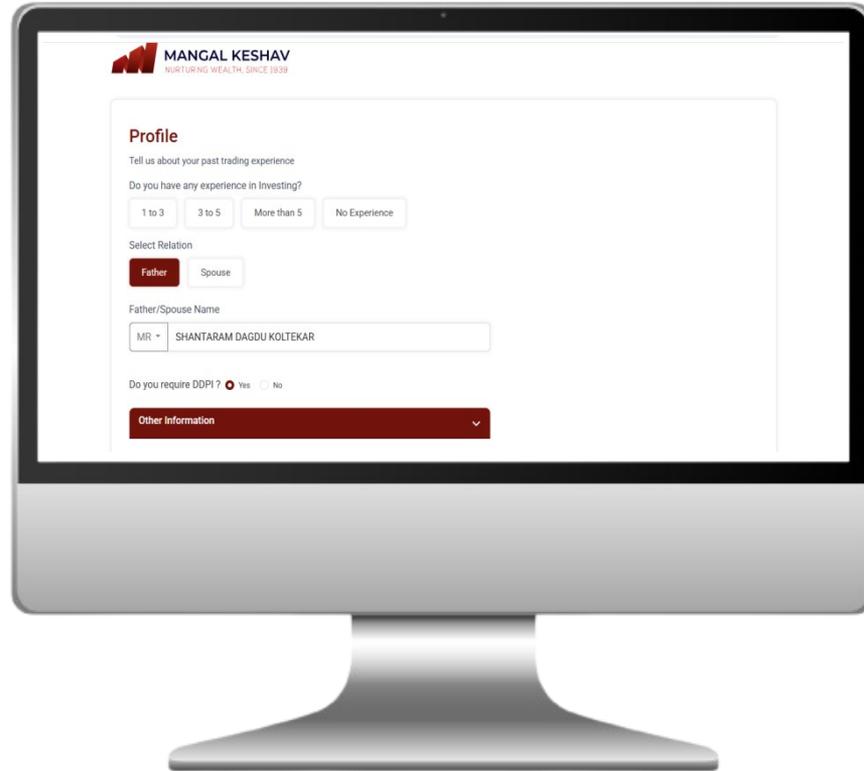
➤ Select Marital Status

Marital status?

Occupation?

Income?

- Select Occupation
- Select Income range
- Click on Continue



➤ Select Investing Experience

➤ Select and Enter Father / Spouse details

Mobile Number belongs to :

Self  Spouse  Dependent family/Children

Email ID belongs to :

Self  Spouse  Dependent family/Children

Past actions

Are you a politically exposed person?

No

Do you pay tax in any other country other than India? (FATCA)

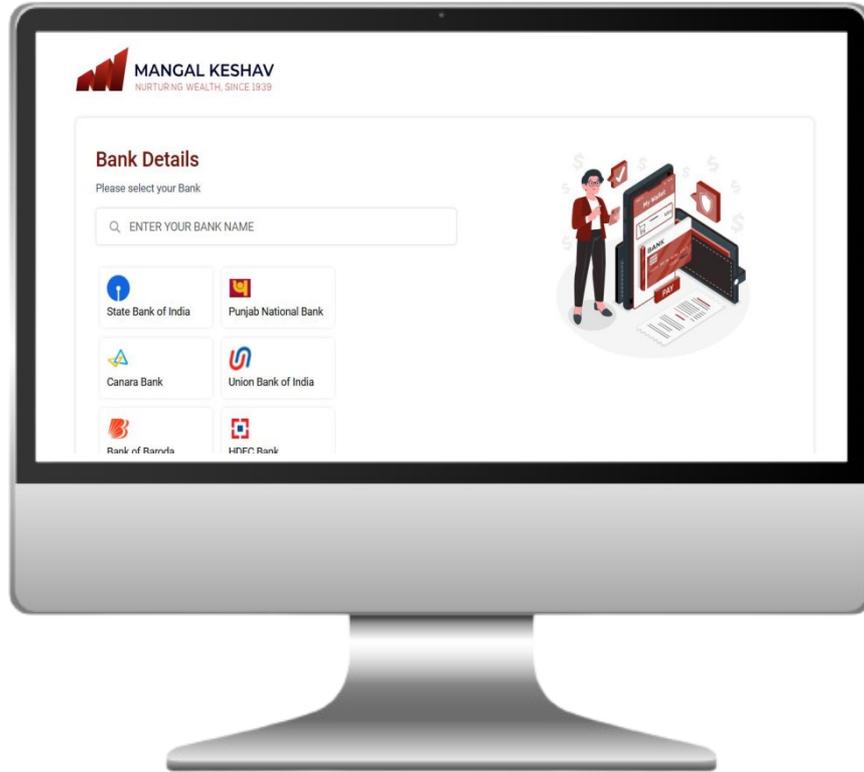
No

➤ Select Mobile and Email Declaration

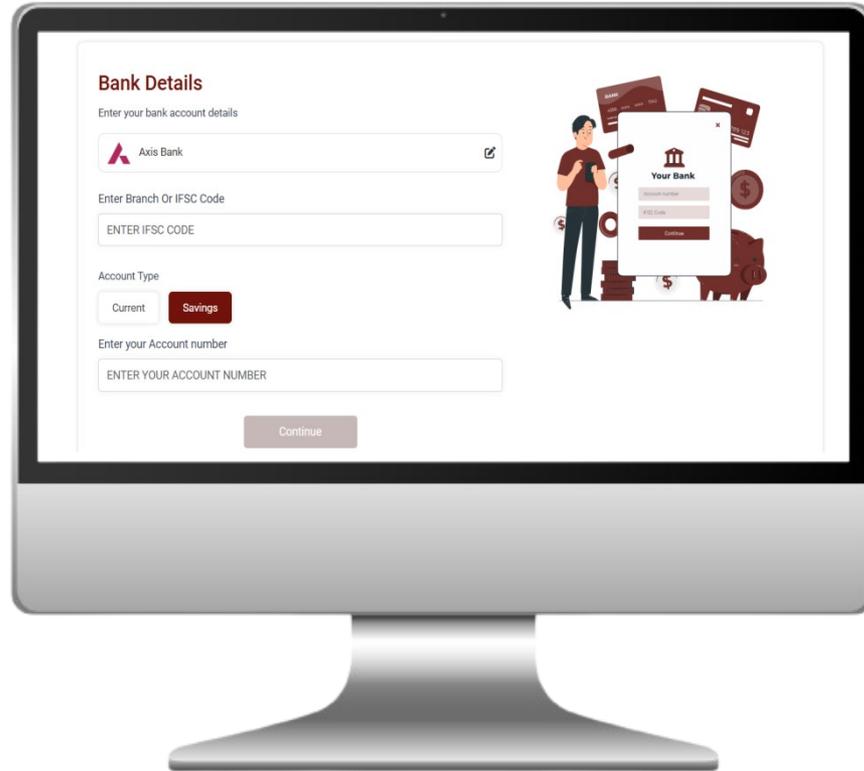
➤ Politically Exposed should be NO

➤ NRI customer should be NO

➤ Click on Continue



➤ Select or Enter Bank name



**Bank Details**

Enter your bank account details

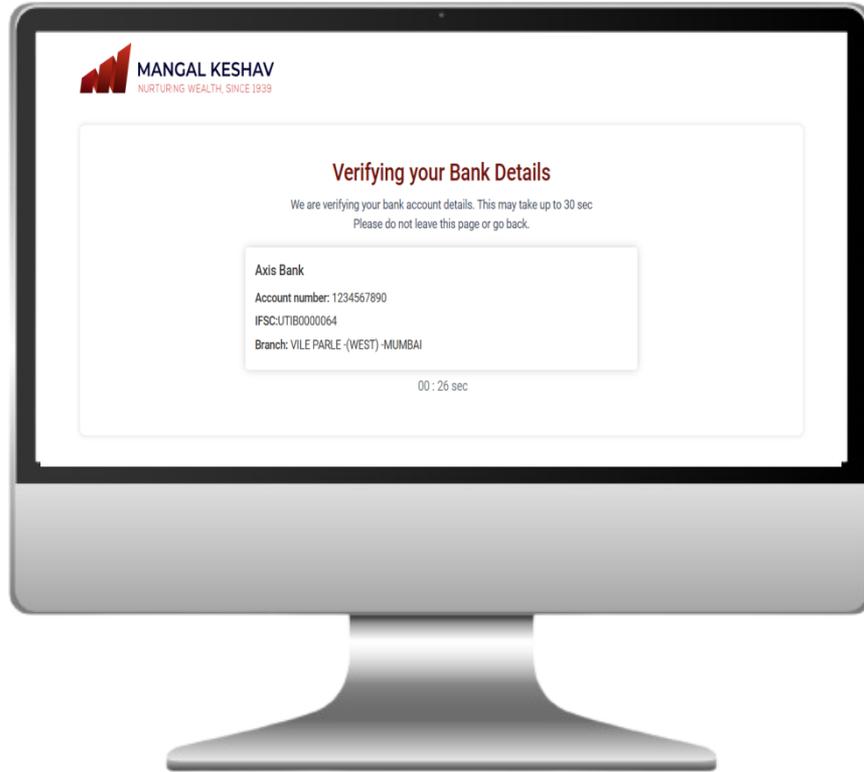
Enter Branch Or IFSC Code

Account Type

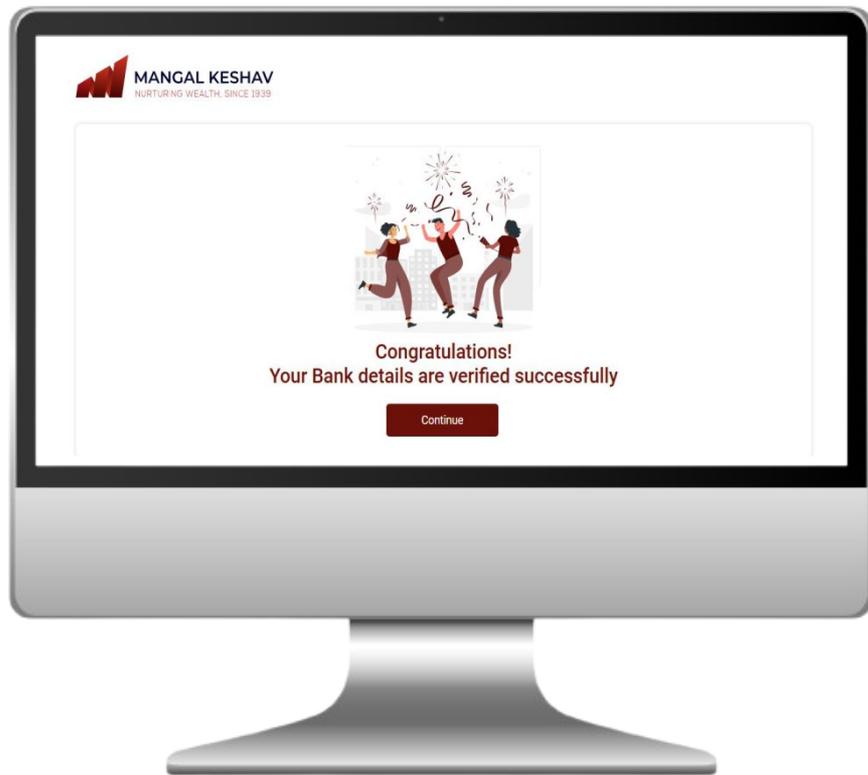
Current  Savings

Enter your Account number

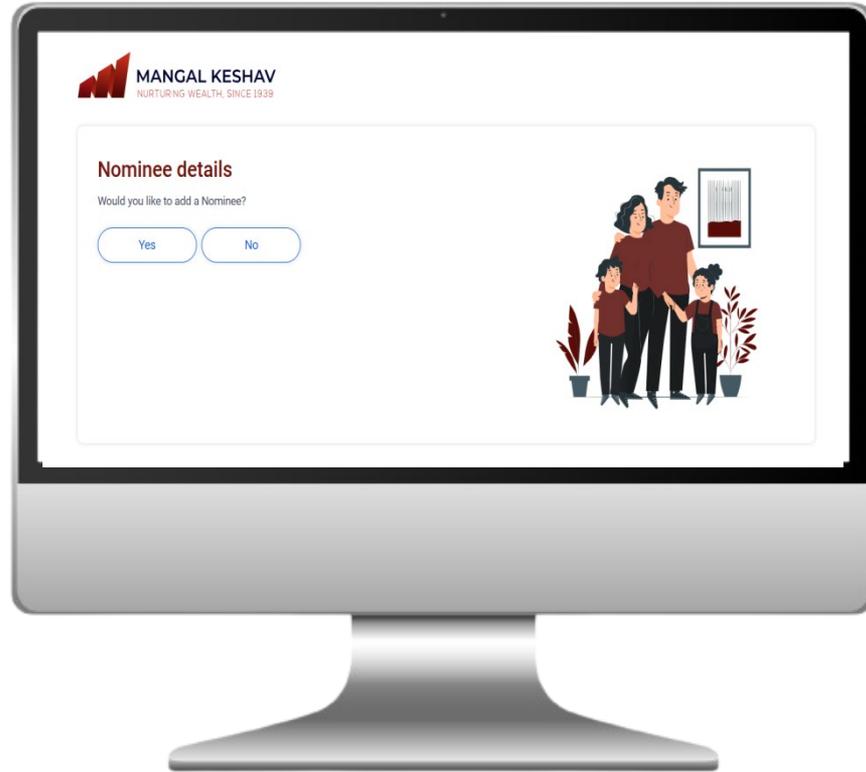
- Enter IFSC code
- Select account type – Current or Savings
- Enter Account number
- Click on Continue



➤ Bank details will be verified



➤ Click on Continue post successful Bank verification



➤ Click on YES to Opt for Nominee

➤ Click on NO to Opt out Nominee

**Enter Nominee 1 Details**

Name of the Nominee \*  Nominee Date of Birth \*   Relation \*

Gender  Select ID proof \*  ID Proof No\*   
Select ID Proof before entering ID Proof Number

Upload ID Proof

(Max. file size 3MB Format: PDF, jpeg or PNG)

Address Same as Applicant  YES  NO

Nominee Share\* 100 %

[+ Add Nominee](#)

➤ Enter Nominee details if Opted for it

➤ Enter Nominee name

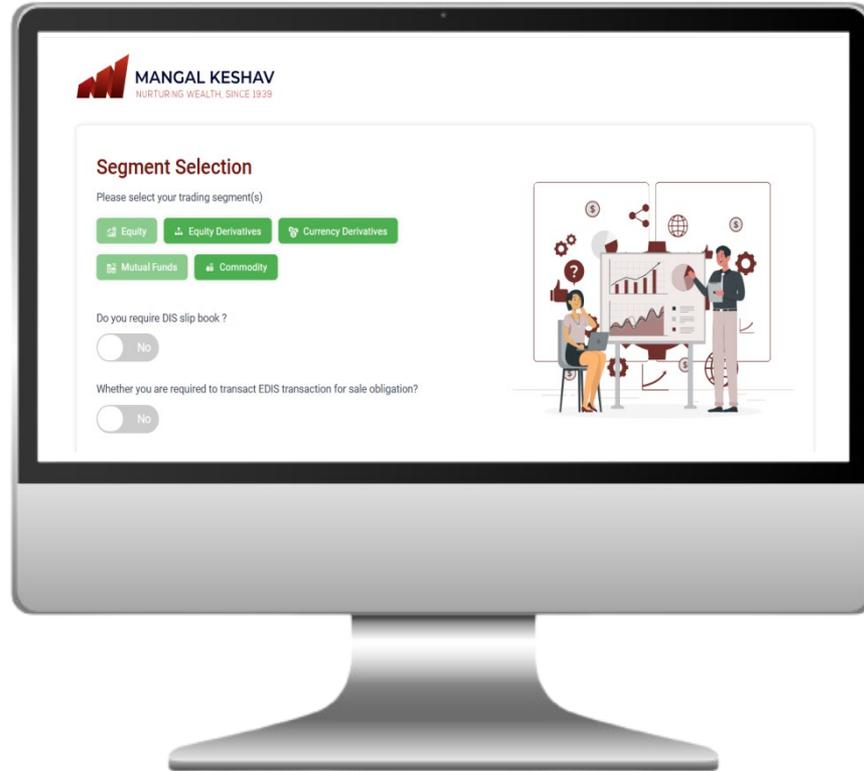
➤ Select DOB, Relation, Gender & ID Proof

➤ Enter ID Proof number

➤ Upload ID Proof

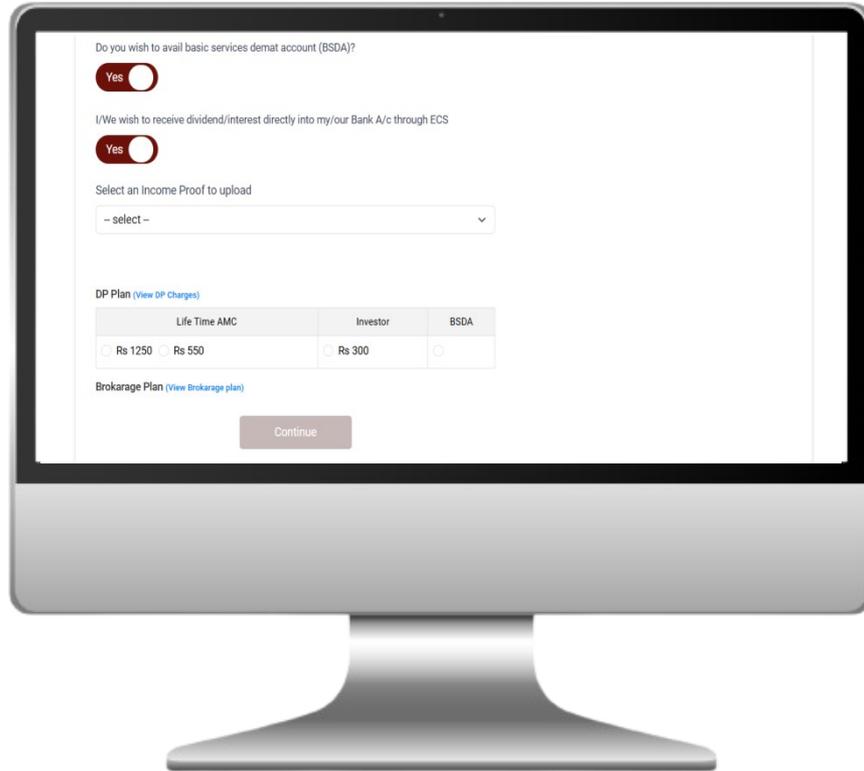
➤ Change address of Nominee if required

➤ Can add up to 3 Nominees



➤ Select Segment in which you wish to trade

➤ In case of FNO segment you need to provide the income proof



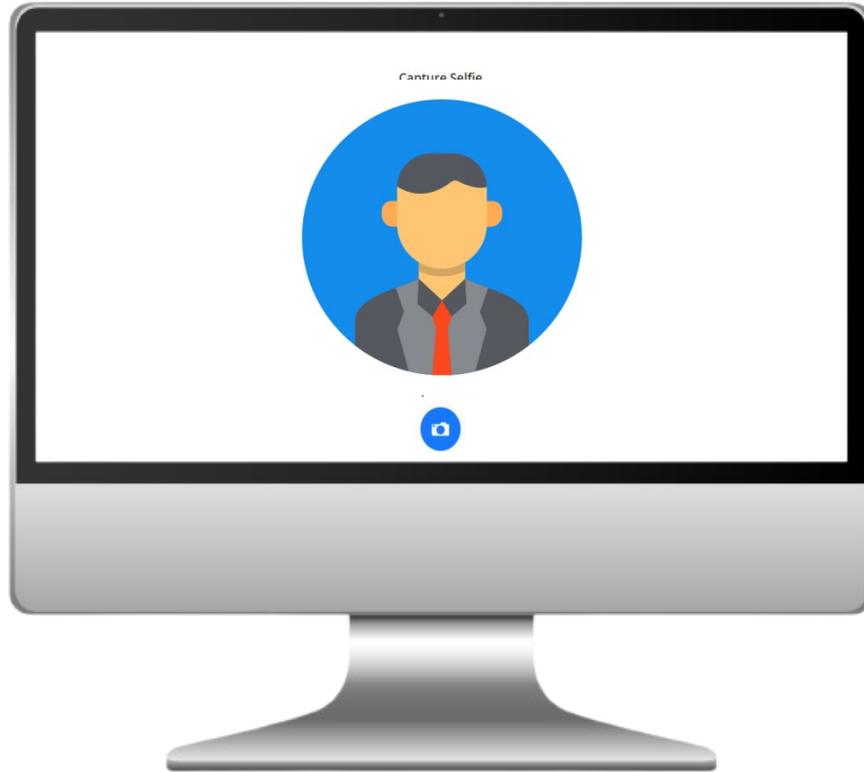
➤ Select Income Proof type

➤ Upload Income Proof copy – For FNO Only

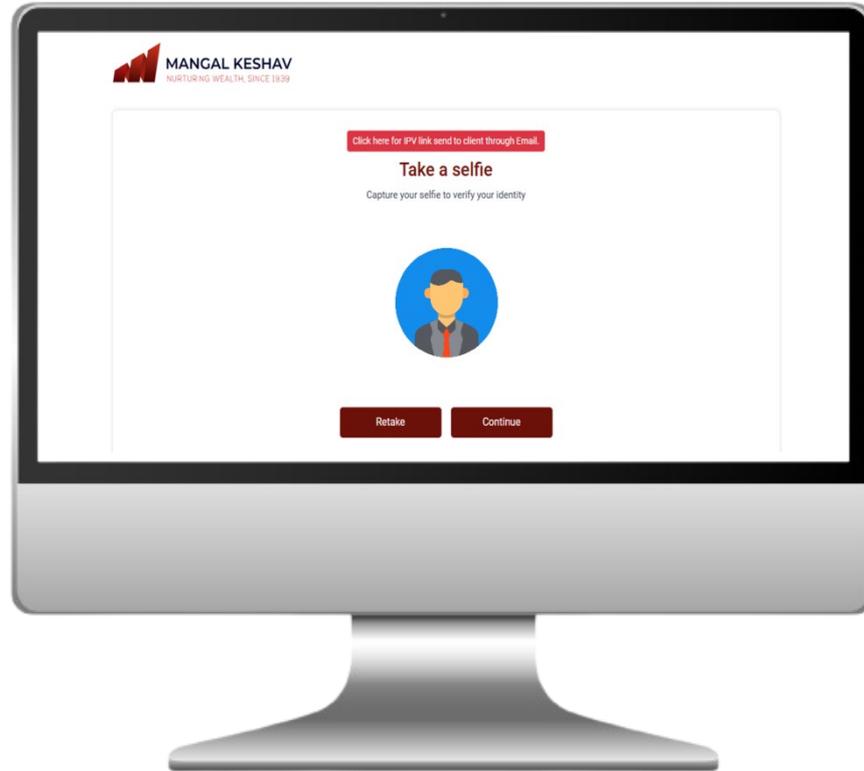
➤ Select DP Plan

➤ Select Brokerage Plan

➤ Click on Continue

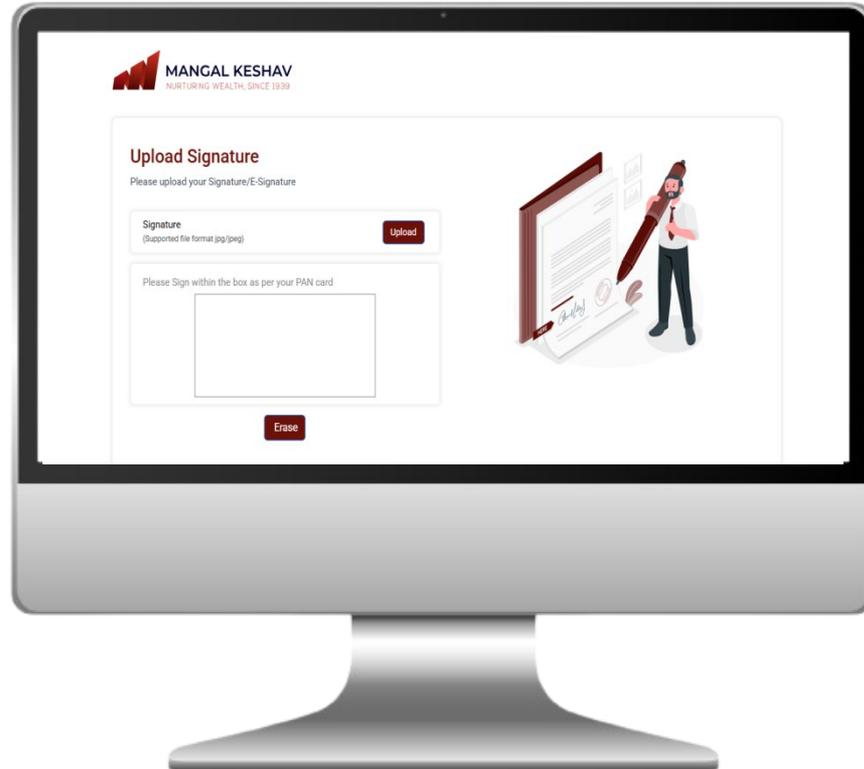


➤ Capture the Live Photo

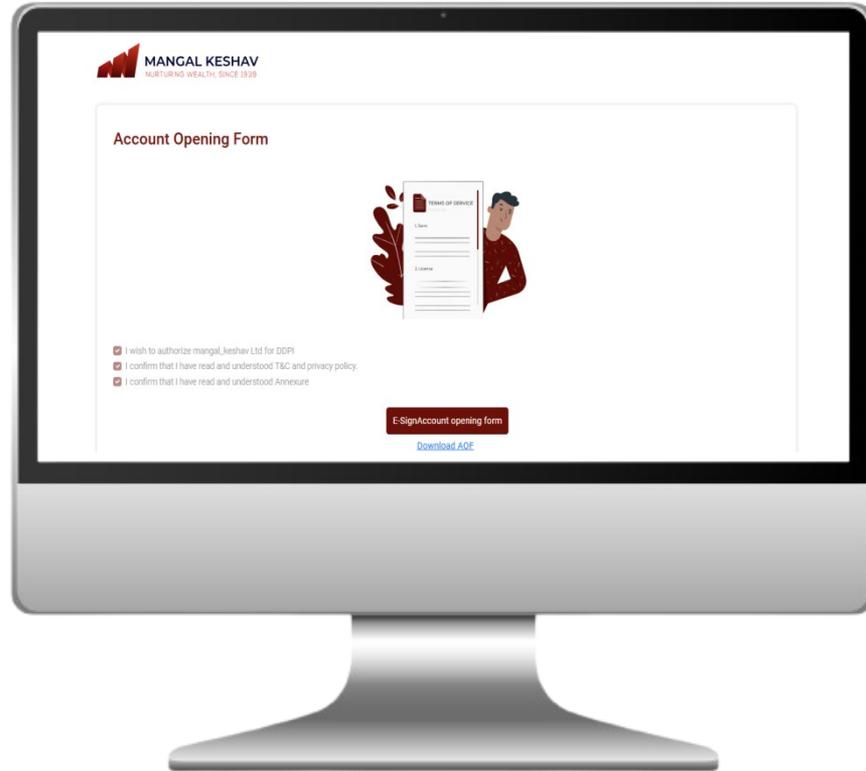


➤ Click on Continue to Proceed

➤ Click on Retake if you wish to take photo again



- Upload Signature
- Sign on blank white paper, take a photo of it and upload it here
- Or else you can simply sign on the digital Signature pad
- Click on Continue



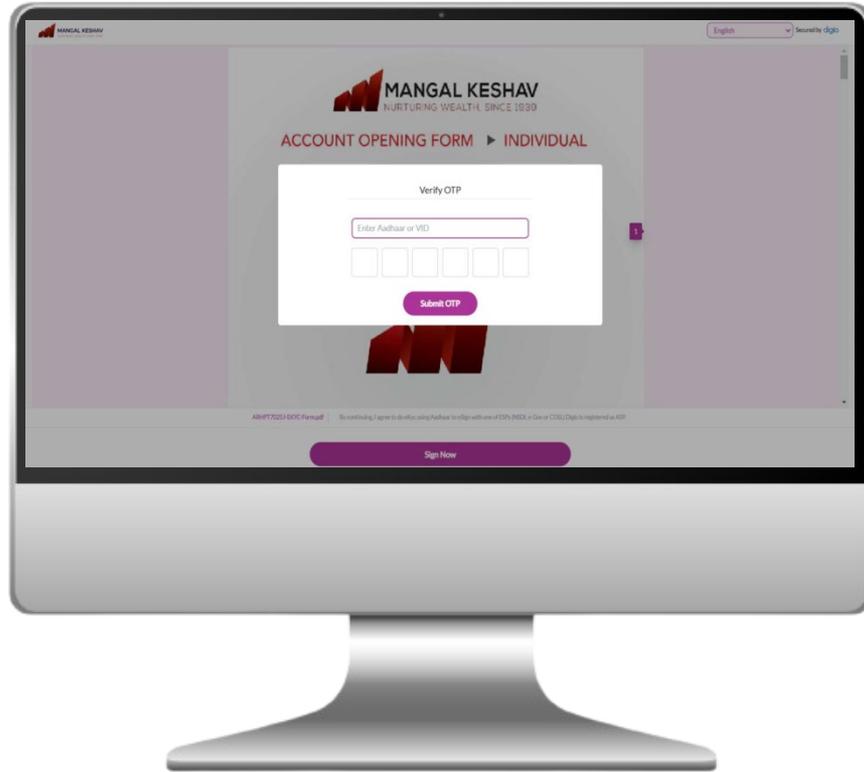
➤ E sign account opening form and KRA form

➤ Click on E sign account opening form

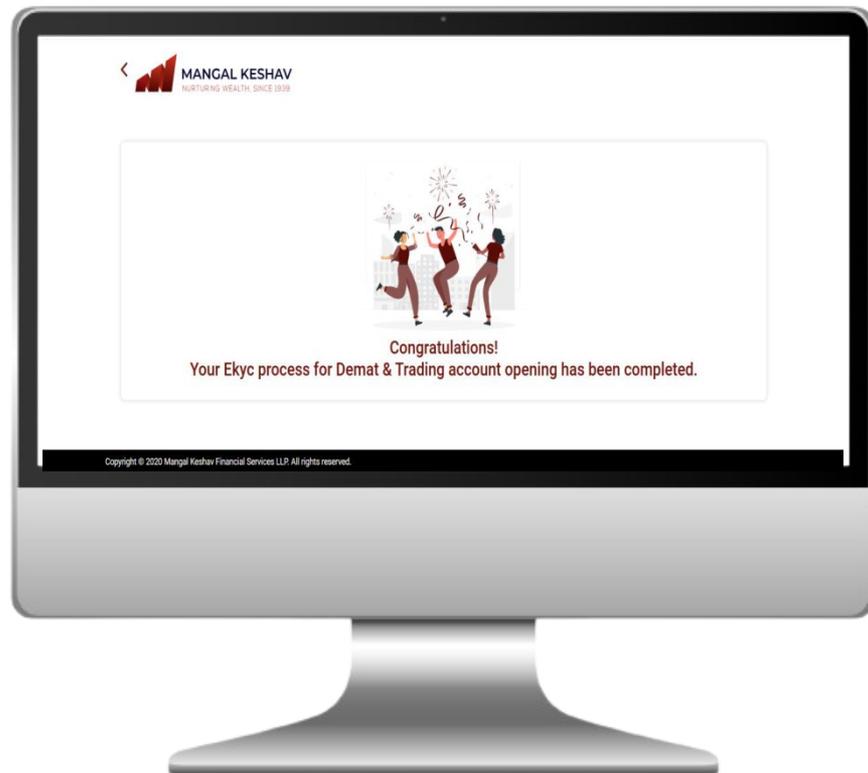
➤ You can also click on Download AOF, to download the PDF copy



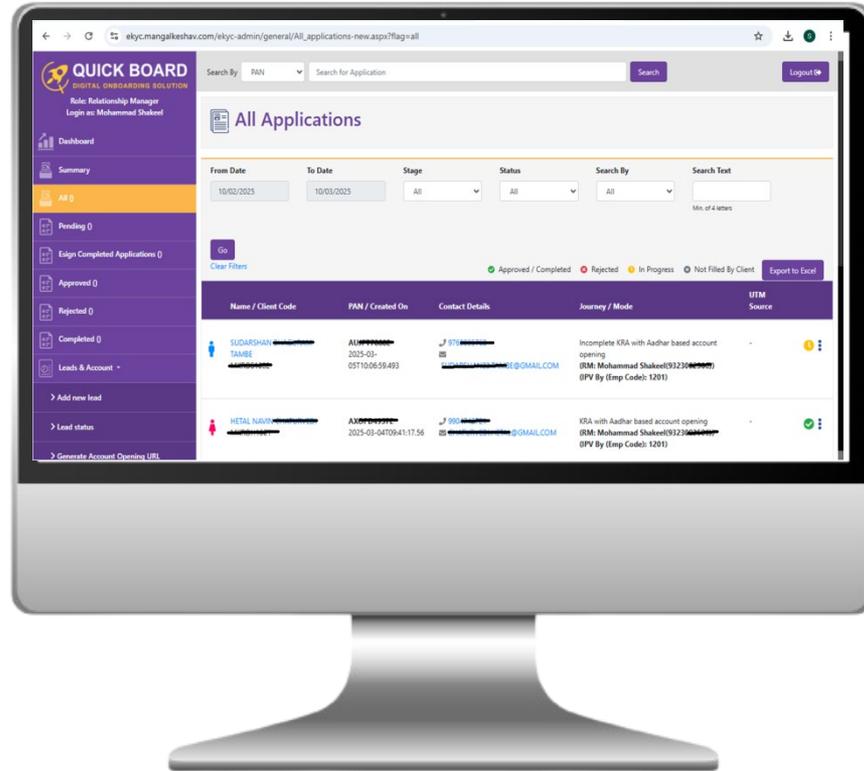
Click on Sign Now



- Enter Aadhar number
- Enter OTP
- Click on Submit OTP

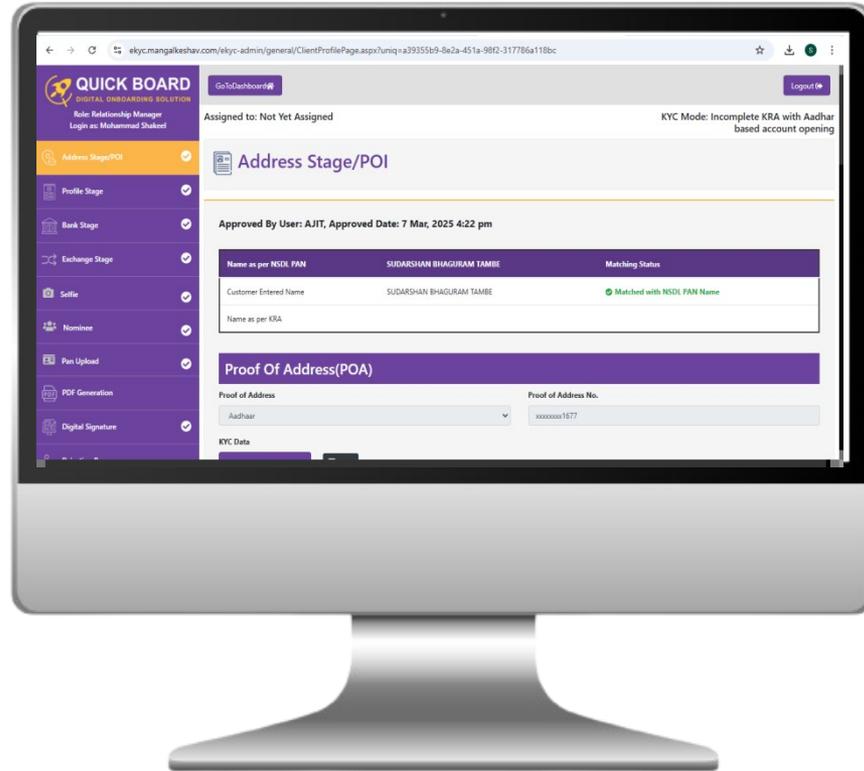


EKYC Journey completed



You can check Application stage

- Pending
- Esign Completed
- Rejected
- Approved
- Completed



You can verify customer details real time such as,

- Address stage
- Profile stage
- Bank stage
- Segment stage
- Selfie stage
- Nominee stage
- Signature stage
- Digital Signature

